

WEDNESDAY, OCTOBER 20, 2021

3:00 PM – REGISTRATION & REFRESHMENTS

4:00 PM – Opening Remarks

4:15 PM – Keynote: Jim Coulter, TPG Holdings*

4:40 PM – Angela Aldrich, Bayberry Capital

5:00 PM – Scott Ferguson, Sachem Head Capital Management*

5:20 PM – Michelle Ross, Sphera Healthcare

5:40 PM – Social Impact Session – Capitalize for Kids & YouthLink

6:00 PM – Keynote: Robert F. Smith, Vista Equity Partners*

Fireside Chat with Ryan Selwood, The Carlyle Group

6:30 PM – NETWORKING RECEPTION

THURSDAY, OCTOBER 21, 2021

7:00 AM – REGISTRATION & BREAKFAST

8:00 AM – Opening Remarks

8:05 AM – Keynote: Carla Harris, Morgan Stanley*

8:30 AM – Brad Dunkley, Waratah Capital Advisors*

8:50 AM – David Goel, Matrix Capital Management

9:10 AM – Anne Dias, Aragon Global Management

9:30 AM – BREAK

9:55 AM – Credit Panel: Louise Pitt Brindle, RPIA; Shelagh Lemke, Onex Credit;
moderated by Ted Goldthorpe, BC Partners

10:20 AM – Daniel Dreyfus, Bornite Capital

10:40 AM – David Fiszal, Honeycomb Asset Management LP

11:00 AM – Bill Peckford, Polar Asset Management Partners

11:20 AM – Michele Robitaille, Guardian Capital LP

11:40 AM – LUNCH

12:45 PM – Avery Sheffield, VantageRock Capital (Rockefeller Asset Management)*

1:00 PM – Aaron Stern, Converium Capital

1:15 PM – Sean McNulty, XIB Asset Management Inc.

1:30 PM – Jeffrey Smith, Starboard Value LP

1:50 PM – Caitlin Walsh, CPP Investments

2:10 PM – Jeffrey Olin, Vision Capital Corporation

2:30 PM – Andrew Iu, Burgundy Asset Management

2:50 PM – BREAK

3:15 PM – Private Equity Panel: Shane Feeney, Northleaf Capital Partners;
Sandra Bosela, OPTrust; moderated by Amber Kanwar, BNN Bloomberg

3:40 PM – Keynote: Mark Carney, Brookfield Asset Management

Fireside Chat with Erik Schatzker, Bloomberg TV

4:05 PM – Closing Remarks

4:15 PM – NETWORKING RECEPTION

* virtual presentation