

AGENDA | OCTOBER 21-22, 2020

WEDNESDAY, OCTOBER 21, 2020

- 7:00 AM – VIRTUAL EVENT PLATFORM OPENS**
- 8:20 AM** – Welcome & Opening Remarks
- 8:35 AM – Keynote:** Nelson Peltz, Triun Fund Management: *Fireside Chat with Mario Therrien, CDPQ*
- 9:00 AM** – Ulrike Hoffmann-Burchardi, Tudor Investment Corporation
- 9:20 AM** – Malcolm Levine, Dendur Capital
- 9:40 AM** – Alex Roepers, Atlantic Investment Management
- 10:00 AM – BREAK (1 hour)**
- 11:00 AM** – Social Impact Session
- 11:15 AM** – Yann Robard, Whitehorse Liquidity Partners (*Private Equity Discussion*)
- 11:35 AM** – Jeffrey Olin, Vision Capital Corporation
- 11:55 AM** – Kim Shannon, Sionna Investment Managers
- 12:15 PM – LUNCH (2 hours)**
- 2:15 PM – Keynote:** Ray Dalio, Bridgewater Associates: *Fireside Chat with Jonathan Hausman, OTPP*
- 2:45 PM** – Ricky Sandler, Eminence Capital
- 3:05 PM** – Sara Nainzadeh, Centenus Global Management
- 3:25 PM** – Corrado Russo, Timbercreek Asset Management
- 3:45 PM – Keynote:** Jeffrey Gundlach, DoubleLine Capital
- 4:10 PM** – Closing Remarks
- 4:15 PM – VIRTUAL NETWORKING RECEPTION**

THURSDAY, OCTOBER 22, 2020

- 7:00 AM – VIRTUAL EVENT PLATFORM OPENS**
- 8:00 AM** – Welcome & Opening Remarks
- 8:05 AM – Keynote:** Cliff Asness, AQR Capital Management
- 8:35 AM** – Jimmy Levin, Sculptor Capital Management
- 8:55 AM** – Jeannine LiChong, Waratah Capital Advisors
- 9:15 AM** – Jordan Jacobs, Radical Ventures (*Venture Capital & AI Investing*)
- 9:35 AM – BREAK (1 hour, 25 minutes)**
- 11:00 AM – Private Debt Panel:**
- Ted Goldthorpe, BC Partners
 - Theodore Koenig, Monroe Capital, LLC
 - Vivian Lau, One Tusk Investment Partners
- 11:25 AM** – Mark Schmehl, Fidelity Investments
- 11:45 AM** – Jennifer Oppold, Alpine Peaks Capital
- 12:05 PM** – Mark Tredgett, Vantage Asset Management
- 12:25 PM** – Jeffrey Smith, Starboard Value
- 12:45 PM – LUNCH (1 hour, 55 minutes)**
- 2:40 PM** – John Ewing, Ewing Morris & Co.
- 3:00 PM** – Maria Jelescu, Ardinall Investment Management
- 3:20 PM – Keynote:** David Rubenstein, The Carlyle Group
- 3:50 PM** – Closing Remarks
- 4:00 PM – VIRTUAL NETWORKING RECEPTION**